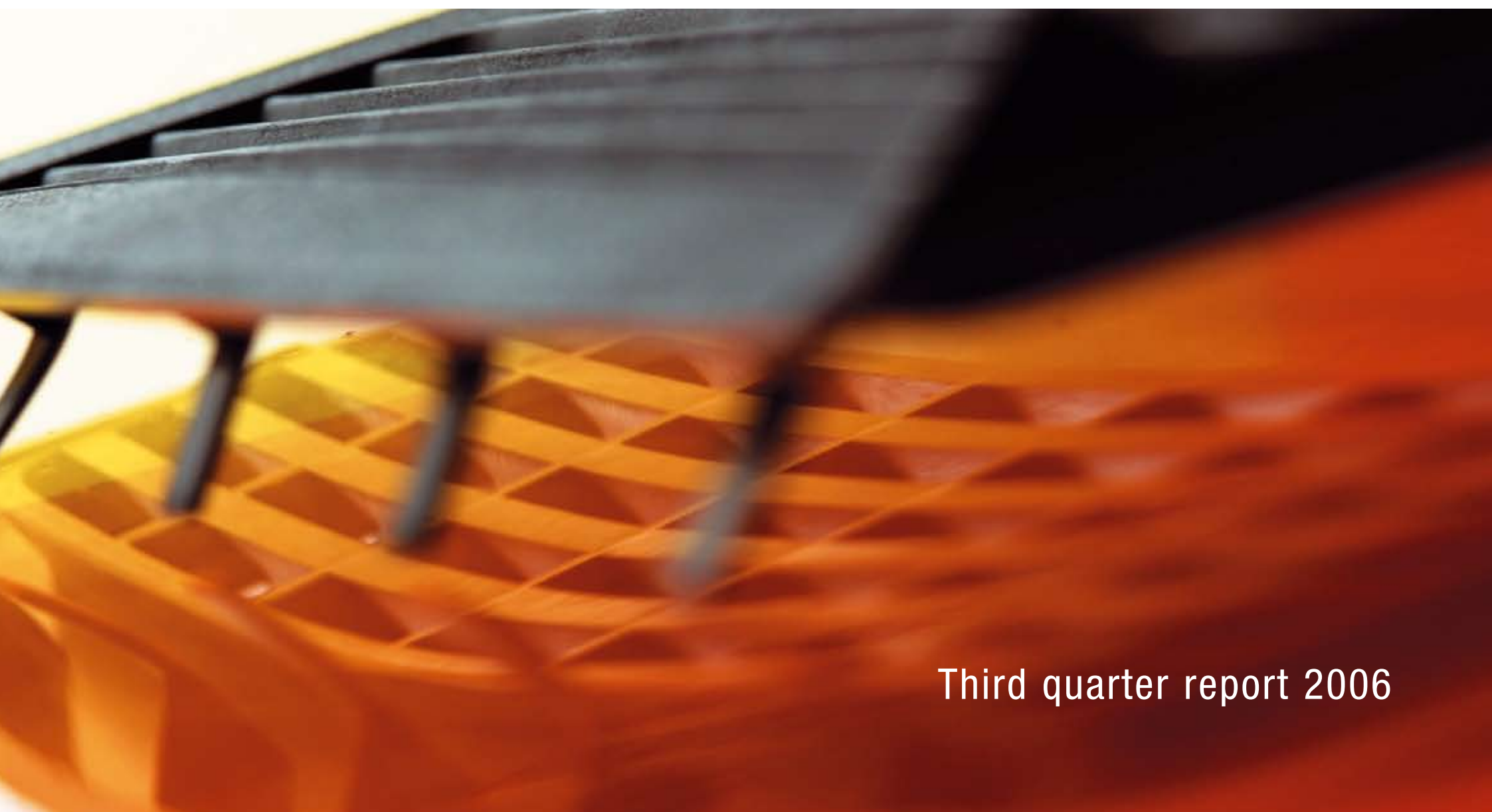




HTP HIGH TECH PLASTICS AG



Third quarter report 2006

Key figures

	Q3/2006	Q3/2005	2005
Revenues and earnings			
Sales in EUR 000s	57,743	58,182	72,937
PIM	39,177	40,059	48,251
IT	18,566	13,421	15,186
MS	-	4,702	9,331
Others	-	-	169
EBITDA in EUR 000s	6,765	4,417	8,582
EBIT in EUR 000s	1,342	-989	441
EBT in EUR 000s	-373	-2,052	-1,249
Consolidated result in TEUR after banks' contribution of TEUR 10.000	-773	-2,337	-2,520
	-773	7,663	7,480
EBITDA margin in %	11.7	7.6	11.8
EBIT margin in %	2.3	-1.7	0.6
EBT margin in %	-0.6	-3.5	-1.7
Financial situation			
Total assets in EUR 000s	90,508	80,546	79,389
Equity ratio in %	33	30	30
Gearing in %	69	51	76
Capital expenditure in EUR 000s	6,034	3,884	7,816
Depreciation/amortisation in EUR 000s	5,423	5,406	8,141
Gross cash flow in EUR 000s	4,576	12,603	14,985
Cash flow from operating activities in EUR 000s	135	2,512	5,047

	Q3/2006	Q3/2005	2005
Share			
Issued shares	10,500,000	8,500,000	8,500,000
Weighted average number of shares	9,232,601	6,464,581	6,972,194
Share price at closing date in EUR	3.38	4.3	3.88
High in EUR	5.25	4.4	4.18
Low in EUR	3.32	3.0	2.70
Market capitalisation at closing date in EUR 000s	35,490	35,620	32,980
Earnings per share in EUR 000s	-0.08	1.19	1.07
Employee-related ratios			
Average annual headcount ¹	666	721	683
Headcount at closing date ¹	680	643	621
Sales per employee in EUR 000s	87	81	107
Total gross income per employee in EUR 000s	90	79	108
Personnel expenditure per employee in EUR 000s	29	30	34

¹ Number of employees including
HTP Motion GmbH since April 1, 2006

Letter of the Management Board

Dear shareholders!

With the present report about the first three quarters we prove again the sustainable success of the turn-around measures taken. The Group's key figures (EBITDA, EBIT and net operating income) continue showing an upwards trend. For the fifth time we are closing the quarter with a positive EBIT and for the consecutive second time we are reporting a positive quarterly net operating income. The Company's reorganisation and restructuring measures initiated two years ago are defacto completed by the end of the reporting period and were most successfully implemented. Thus for financial 2006, we strive to achieve our target – a positive result on ordinary activities.

The integration of the HTP Motion GmbH, consolidated as of April 1st, runs smoothly and already after the first six months it meets the expectations with regard to positive sales, synergy and new business effects. The expansion and development of the Vrblé site in Slovakia proceeds according to schedule. A significant increase in interest of important customers in products from our Slovakian production confirms the rightness of our expansion strategy. Other attractive acquisition targets, particularly in Central and Southeast Europe are actually being analysed by our Management. At present, a multitude of "targets" is being offered and thus we must set strict benchmarks before providing available funds for acquisitions.

We particularly benefit from the fact that due to the acquisition of the HTP Motion GmbH we are able to acquire technologically high quality and very profitable orders from trend-setting industries such as medical technology. At present, we cannot determine exactly in how far the reported developments of the aircraft industry have an impact on HTP sales. In this regard, the Management conducts ongoing talks with our most important customers and accordingly adapts sales and earnings forecasts. However, short term adjustments in sales do not change the expected positive long-term share of this strategically important business.

Despite the end of the reorganisation, activities to continuously improve efficiency remain on the Management Board's agenda. Beside our forward strategy we constantly control processes and structures with regard to their cost-efficiency and thus we work on a permanent improvement of our company's productivity - above all, against the background of ongoing intensified competition within the supplier industry.

The Management Board of HTP High Tech Plastics AG

Kurt Helletzgruber

Birgit Hochenegger-Stoirer

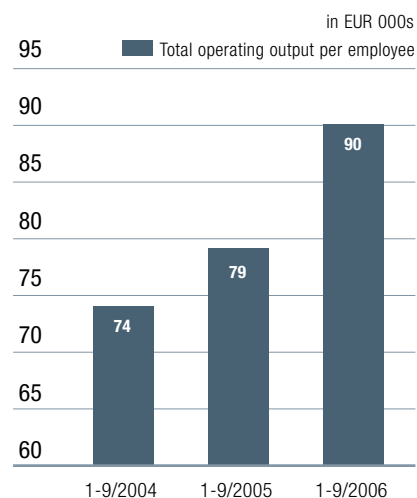
Thomas Vondrak

Earnings and balance sheet analysis

Earnings situation

Once again, the positive trend continued during the current financial year's third quarter. New projects and the acquisition of the HTP Motion GmbH could compensate sales losses of about EUR 4.7 million resulting from the shut down of the large molds service and thus with TEUR 57.743 we were able to keep up the sales level. The expansive business development already reflects on the total operating output which increased by 5.8 % to TEUR 60.181.

Strongly improved productivity



Further, the Company's earnings situation shows a gratifying development. All operating key figures improved both overall during the first three quarters as well as during the third quarter.

EBITDA (earnings before interest, tax, depreciation and amortisation) rose by more than half to TEUR 6.765. As already for the half-year, the EBIT (earnings before interest and tax) turned positive for the first nine months. Compared to 2005,

the EBIT increased by TEUR 2.331 to TEUR 1.342. The negative balance of the operating income was further reduced and now comes to TEUR -373 after TEUR

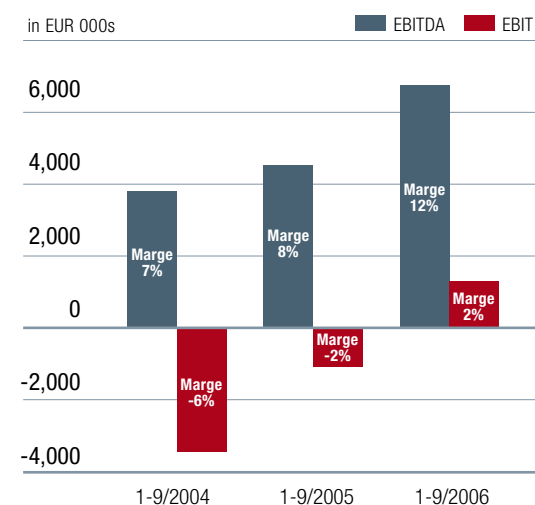
-2.052 in the previous year. With TEUR 36, we also report a positive quarterly operating income for the second consecutive time. In the prior year's third quarter it was still clearly negative with minus TEUR -395.

At the end of the third quarter, the reorganisation and restructuring measures initiated two years ago are now completed. The successfully realised activities had most notably effect on cutting down personnel expenses. Compared to the prior year's period the number of permanent staff (HTP Motion employees not included) dropped from 643 to 595. Including the HTP

Motion, the headcount stood at 680. Accordingly, at the end of September total personnel expenditure decreased by 10.7 % to TEUR 19.133. As a result of the measures to increase efficiency, other expenditures were reduced from TEUR 11.825 to TEUR 9.673. The slightly higher material expenses (TEUR 27.988) are resulting on the one hand from the purchase of molds after the closure of the large molds service and on the other hand from the increase in raw material prices.

The successful restructuring and reorientation also led to the improvement of the profit margins. Compared to last year, the EBITDA margin grew by more than 4 percentage points to 11.7 % and the EBIT margin of 2.3 % turned positive again. Likewise, the above mentioned measures resulted in a significant increase in pro-

EBIT positive again



ductivity. The operating output per employee improved from TEUR 79 in the previous year to TEUR 90 in the first nine months of the current year.

After the temporary exemption of interests for credit liabilities through the banks in the first half of the previous year, the financial result increased again as scheduled to TEUR -1.715 compared to TEUR -1.063 in the prior year.

In the first three quarters, non recurring expenditures for scheduled reorganisation measures amounted to TEUR 1.230. No such expenditures are projected for the quarters to come. After the consideration of tax expenses and minority interests the consolidated result comes to TEUR – 773. In the previous year, the consolidated result was positively impacted by the banks' restructuring support of TEUR 10.000 and thus came to TEUR 7.663. Adjusted by this contribution, the consolidated result also improved considerably by TEUR 1.564 from minus TEUR -2.337 to minus TEUR -733.

Cash Flow

In the first nine months of the current year, gross cash flow amounted to TEUR 4.576 after TEUR 12.603 which in the corresponding previous year's period included the banks' restructuring support of TEUR 10.000. The increase in working capital led to a cash flow from operating activities of TEUR 135 (2005: TEUR 2.512). The most important items in cash flow from financing activities were the acquisition of the Motion GmbH and the rebuilding and expansion of existing production sites. Net cash flow from financing activities at the amount of TEUR 11.858 is resulting

from cash inflow from the capital increase and borrowing activities. Due to the positive change in financial means amounting to TEUR 2.134 at the end of September financial means totalled TEUR 8.498.

in EUR 000s	3 rd quarter 2006	3 rd quarter 2005
Gross cash flow	4,576	12,603
Changes in Working Capital	-4,441	-10,091
Cash flow from operating activities	135	2,512
Net investing cash flow (ICF)	-9,859	-1,658
Net financing cash flow (FCF)	11,858	-56
Change in cash and cash equivalents	2,134	798

Financial situation

Since the balance sheet date as at December 31, 2005, the balance sheet mainly changed due to the first consolidation of the Motion GmbH and as a result of the capital increase in June. The details of both transactions were already explained in the half-yearly report 2006. On the balance sheet assets to be intended for sale after the shut-down of the large molds service are reported separately under the item „assets for disposal“.

Despite the extended balance sheet total (TEUR 90.508 after TEUR 80.546) the equity ratio remained at 33 %. Net amount of debt slightly increased from TEUR 17.984 to TEUR 20.765 and thus gearing rose from 51% to 69% in the comparison period.

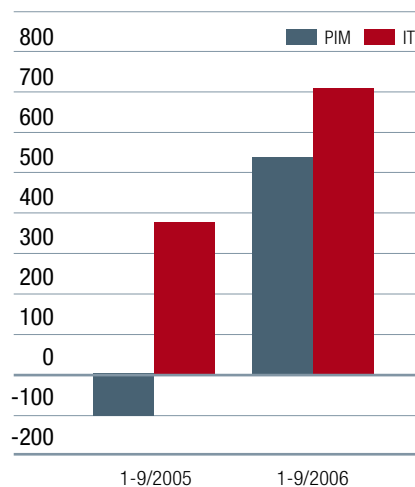
Business divisions

Amongst others, new orders from Landrover and Jaguar could almost compensate the losses in sale resulting from the elimination of non-profitable products in line with the restructuring measures. In the first nine months, sales of the PIM segment (Precise Injection Molding) which includes the HTP Group's plastic injection molding products amounted to TEUR 39.177 and thus remained only insignificantly below the previous year's value of TEUR 40.059. However, the segment's operating result improved disproportionately. After a negative EBIT of minus TEUR -101 in the first nine months of the previous year's reference period, we realised a turnaround with

a positive EBIT of TEUR 533 and a clearly improved EBIT margin of 1.4 % after -0.3 % in the prior year.

Due to the acquisition of the Motion GmbH, sales of the IT segment which produces plastic parts and components for the electronics, automotive and computer industry increased by almost 40 % to TEUR 18.566 (2005: TEUR 13.421). With a margin of 3.8 % the segment's operating result improved to TEUR 709.

EBIT development per segment



Segment reporting

3rd quarter 2006

in EUR 000s	PIM	IT	MS	Others	Group
Sales	39,177	18,566	-	-	57,743
in % from sales	67.8	32.2	-	-	100.0
EBIT	533	709	-	-	1,242
EBIT-margin in %	1.36	3.82	-	-	2.15

3rd quarter 2005

in EUR 000s	PIM	IT	MS	Others	Group
Sales	40,059	13,421	4,702	-	58,182
in % from sales	68.9	23.1	8.1	-	100.0
EBIT	-1.01	379	-1,253	-14	-989
EBIT-margin in %	-0.25	2.82	-26.65	-	-1.70

Consolidated balance sheet

in EUR 000s	30.09.2006	31.12.2005
ASSETS		
Intangible assets	3,019	2,585
Goodwill	2,345	645
Property, plant and equipment	32,070	33,071
Shares in associated companies	927	986
Other financial assets	571	571
Long-term receivables	0	318
Deferred tax assets	4,639	3,654
Long-term assets	43,571	41,830
Inventories	17,723	13,919
Trade receivables	13,825	12,868
Securities held as short-term assets	830	830
Assets for disposal	1,404	0
Cash and cash equivalents	8,498	6,364
Other outstanding accounts or assets	4,658	3,578
Short-term assets	46,938	37,559
Total assets	90,508	79,389

in EUR 000s	30.09.2006	31.12.2005
SHAREHOLDERS' EQUITY AND LIABILITIES		
Issued capital	10,500	8,500
Share premium	40,878	35,715
Retained earnings	-25,892	-25,160
Secondary loan funds	4,696	4,696
Minority interests	42	-59
Equity	30,224	23,692
Long-term pension and personnel provisions	1,895	1,932
Other long-term provisions	865	1,092
Long-term interest-bearing borrowings	14,316	11,164
Other long-term liabilities	12,177	13,690
Long-term liabilities	29,253	27,878
Short-term interest bearing borrowings	14,947	13,184
Trade payables and payments received on orders	8,756	6,814
Tax and other provisions	2,676	2,750
Other liabilities	4,652	5,071
Short-term liabilities	31,031	27,819
Total shareholders' equity and liabilities	90,508	79,389

Consolidated income statement

in EUR 000s	1.7.-30.9.2006	1.7.-30.9.2005
Sales	19,311	18,265
Changes in finished goods and work in progress	1,493	-323
Other own expenses capitalised	96	200
Total gross income	20,900	18,142
Other operating income	1,031	1,499
Cost of materials	-9,918	-9,153
Personnel expenses	-6,488	-6,007
Other operating expenses	-3,444	-2,999
Earnings before restructuring expenses, interest, tax, depreciation and amortisation (EBITDA)	2,081	1,482
Depreciation on tangible assets	-1,518	-1,348
Earnings before interest and tax (EBIT)	563	134
Net interest result	-512	-529
Other net financial result	-15	0
Net financial result	-527	-395
Net operating income	36	-395
Restructuring result	0	0
Non-recurring items	-900	0
Earnings before tax and after non-recurring items	-864	-395
Income tax	956	-62
Annual result	92	-457
Minority interests	-125	-67
Net result	-33	-524

in EUR 000s	1.1.-30.9.2006	1.1.-30.9.2005
Sales	57,743	58,182
Changes in finished goods and work in progress	2,000	-1,579
Other own expenses capitalised	438	253
Total gross income	60,181	56,856
Other operating income	3,377	7,077
Cost of materials	-27,988	-26,274
Personnel expenses	-19,133	-21,418
Other operating expenses	-9,673	-11,825
Earnings before restructuring expenses, interest, tax, depreciation and amortisation (EBITDA)	6,765	4,417
Depreciation on tangible assets	-5,423	-5,406
Earnings before interest and tax (EBIT)	1,342	-989
Net interest result	-1,693	-1,186
Other net financial result	-22	123
Net financial result	-1,715	-1,063
Net operating income	-373	-2,052
Restructuring result	0	10,000
Non-recurring items	-1,230	0
Earnings before tax and after non-recurring items	-1,603	7,948
Income tax	930	-298
Annual result	-672	7,650
Minority interests	-101	13
Net result	-773	7,663
Earnings per share in EUR diluted and non-diluted	-0.08	1.19
Weighted average number of shares	9,232,601	6,464,581

Consolidated statement of shareholders' equity

in EUR 000s	Issued capital	Share premium	Retained earnings	Translation reserves	Secondary loan funds	Minorities	Total
Status as of January 1, 2006	8,500	35,715	-25,153	-7	4,696	-59	23,692
Consolidated result	–	–	-773	–	–	–	-773
Capital increase	2,000	–	–	–	–	–	2,000
Agio	–	6,000	–	–	–	–	6,000
Costs of capital increase	–	-837	–	–	–	–	-837
Sale of own stock	–	–	–	–	–	–	0
Currency translation adjustments	–	–	–	41	–	–	41
Acquisition/disposal of minority interests	–	–	–	–	–	101	101
Status as of September 30, 2006	10,500	40,878	-25,926	34	4,696	42	30,224

in EUR 000s	Issued capital	Share premium	Retained earnings	Translation reserves	Secondary loan funds	Minorities	Total
Status as of January 1, 2005	5,500	31,357	-32,631	33	5,000	-99	9,160
Consolidated result	–	–	7,663	–	–	–	7,663
Secondary loan funds	–	–	–	–	-304	–	-304
Capital increase	3,000	–	–	–	–	–	3,000
Agio	–	4,200	–	–	–	–	4,200
Costs of capital increase	–	-650	–	–	–	–	-650
Sale of own stock	–	999	–	–	–	–	999
Currency translation adjustments	–	–	–	3	–	–	3
Acquisition/disposal of minority interests	–	–	–	–	–	-13	-13
Status as of September 30, 2005	8,500	35,906	-24,968	36	4,696	-112	24,058

Notes to the quarterly statement

As well as the annual financial statements for 2005, the quarterly statement as at September 30, 2006 was compiled according to the principles of the International Reporting Standards. The accounting and valuation principles of December 31, 2005 were applied unchanged. As of April 1, 2006, the basis of consolidation was expanded by the HTP Motion GmbH, constituting a 100 percent property of the HTP AG.

In accordance with IFRS 5 assets for disposal are reported as a separate balance sheet item.

Change in segmentation:

Since the mold service segment lost in importance after the shut-down of the large mold service, a change in segmentation became necessary. In 2006, the Group's so far second biggest segment will drop considerably below 10 % of consolidated sales and thus will be closed. In the future, segment reporting will refer to the remaining segments "PIM Precise Injection Molding" and "IT Insert Technology". Sales from the production of molds are assigned to the profit centres for which they are produced and will be integrated in the PIM and IT segments. Last year's figures were adjusted accordingly in order to make them comparable.

The third quarter report 2006 is available in German and in English.

The above report's forecasts, estimations and indications about future developments, for which it is uncertain if, when and to what extent they will happen, are based on the information available to the Company and, in the Company's opinion, determine justifiable assumptions. Thus, the actual results of the HPT may deviate considerably from the future oriented statements, forecasts and planning. Consequently, all future oriented statements of this report are subject to risks and uncertainty.



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